Thread production by pressure deformation

Fluteless taps are used for the forming of internal threads without chip removal. In contrast to conventional tapping where material is cut from the workpiece, thread forming is a pressure deformation process without chip removal for the production of internal threads. During the process the material is cold formed without interrupting the grain flow.

According to DIN 8583, thread forming is described as “pressing the thread into the workpiece with a tool possessing a spiral working area.” The spiral threaded, polygonal portion of the fluteless tap is “screwed” into the pre-drilled workpiece with an appropriate constant feed rate equal to the thread pitch. Hereby the thread profile is pressed gradually via the forming lead into the material of the workpiece so to speak. Subsequently, the pressure in the deformation zone exceeds the compression limit, the workpiece becomes ductile and is deformed. The material yields radially, “flows” along the thread profile in the unoccupied base of the tool and forms the minor diameter of the nut thread. The flow process creates the process specific form pockets (claws).

The tapping size hole diameter is heavily dependent on the formability of the material, the workpiece geometry and the required effective depth of the thread. In comparison to conventional tapping, a larger diameter tapping size hole should be selected. With a larger diameter tapping size hole the load on the tool is reduced whilst increasing the tool life. Thanks to the uninterrupted grain flow, the loading capacity of the thread remains sufficient with a 50% effective thread depth.

The partially formed crests of the thread with decreasing effective thread depth are a typical characteristic of threads produced by the thread forming process. With the flanks of the thread fully formed, they have no influence on the tensile strength of the thread. If necessary, the required deformation level of the thread should be determined by performing a test.

Lubrication is of significant importance. The lubrication prevents material from building up on the thread flanks and ensures that the necessary torque for the forming process is not too high. Therefore, under no circumstances should there ever be a break-down in lubrication! Preference should be given to lubricants such as cooling agents of oils containing graphite such as those used in rolling processes. Always follow the rule: “The better the lubrication the easier the thread forming process!”

It offers the following advantages:
- no chip formation.
- one tool for the production of threads in through and blind holes.
- application in wide range of materials.
- no cutting errors.
- pitch and angle of thread errors that can occur with thread cutting are eliminated.
- internal threads produced by thread forming possess a higher tensile strength particularly at the thread flanks thanks to the so-called “uninterrupted grain flow” and the cold forming process.
- the surface of the thread is improved.
- fluteless taps can be applied at higher speeds because the formability of many materials increases with the forming speed. This does not have a negative effect on the tool life.
- reduced danger of breakage through rigid design.

The surface topography (structure) of microscopic, very fine grinding marks on the surface of the tool. This is also called cold welding. This surface topography (structure), containing graphite such as those used in rolling processes, should be given to lubricants such as cooling agents of oils. Always follow the rule: “The better the lubrication the easier the thread forming process!”

Flow characteristics of the material during thread forming and the deformation process

- D = nom. Ø
- D1 = flank Ø
- Dk = hole Ø
- H = profile height
- P = pitch
- A = form pocket (claw)
- finished nut thread
“Profile”- Guhring’s new fluteless tap generation
Characteristics and advantages

Conventional fluteless taps, produced by a grinding process only, show traces of microscopic, very fine grinding marks on the surface of the tool. This also applies to the threaded portion of the tool required to perform the thread forming operation.

This surface topography (structure) has a negative effect on the friction between the tool and the material to be re-formed as well as on the heat developed, on the necessary torque and last but not least on the wear of the pressure points of the fluteless tap. In addition, the “grinding marks” encourage the build-up of the material to be re-formed in the thread flanks of the fluteless tap. This is also called cold welding.

Thanks to a special process to improve the surface topography (structure), Guhring’s new Profile fluteless taps no longer possess these “grinding marks”. This has been confirmed in research and tool life studies in varying materials under production conditions.

For the user, a longer tool life and increased cutting speeds are the benefits of this special process. The tool life can be increased considerably depending on the material to be machined and the application conditions. A 100% increase in tool life is not unusual.

The improved surface topography is not only of benefit to tools with bright finish. Particularly coated tools also benefit from the new process. Outer contour and forming lead greatly determine the performance of the fluteless tap. Numerous tests have shown that fluteless taps with optimal pressure point geometry and quantity achieve increased tool life and dimensional accuracy.

Further improvements in quality are achieved when the fluteless tap is produced completely in one setting and with one grinding wheel - set-up with a special roll. Pitch errors between the thread crests and former lead transition area do not occur as with the conventional grinding process.

General information

Types of tapping size hole

with fluteless taps without oil grooves
for thread depth ≤ 1 x D

with fluteless taps with oil grooves
for all thread depths

The principle

Cross section of fluteless tap

Surface of a conventional fluteless tap

Optimised surface of a Guhring Profile fluteless tap